



MINNESOTA
WellCare

10519 165th Street W
Lakeville, MN 55044
P: 952.248.2720
F: 888.286.9823

New PATIENT Intake

First and Last Name: _____

Date of Birth (MM/DD/YYYY): _____

Home Address (inc. city, state, zip): _____

Phone Number: _____

Email: _____

Emergency Contact: _____

Race/Ethnicity:

American Indian or Alaska Native

Asian

Black or African American

Native Hawaiian or other Pacific Islander

Hispanic or Latino

White

Other

Gender:

Male

Female

Transgender Male

Transgender Female

Non-binary

Employment Status:

Employed

Unemployed

Full-Time Student

Part-Time Student

Retired

Marital Status:

Single

Married

Divorced

Insurance Company: _____

Subscriber ID#: _____

Group No.: _____

Policy Holder's Name: _____

Policy Holder's Date of Birth (MM/DD/YYYY): _____

Policy Holder's Relationship to Client:

Self

Spouse

Father

Mother

Guardian

Grandparent

Policy Holder's Employer: _____

Who can we thank for your referral to Minnesota WellCare? _____

What is your reason for coming to Minnesota WellCare?

What are your goals and expectations with seeking care with Minnesota WellCare?

Are you working with a therapist? Yes No

If yes, please provide their name and any contact information that you have.

Who is your primary medical provider and what clinic do they practice at?

Have you previously received psychiatric care? Yes No

If yes, why did you leave their practice? What did or didn't you like about it?

Have you been diagnosed with any of the following?

- | | | |
|--|--|--|
| <input type="checkbox"/> Depression | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Bipolar |
| <input type="checkbox"/> Obsessive Compulsive Disorder | <input type="checkbox"/> Borderline Personality Disorder | <input type="checkbox"/> ADHD |
| <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Schizophrenia |
| <input type="checkbox"/> None | | |

Have you taken medication(s) for any of the above conditions? If yes, please list medication(s) and anything you remember about them such as side effects, whether they were effective, and why you stopped taking them.

Have you been through any type of treatment program? Yes No

If yes, please provide additional details (when, where, why, etc.).

Have you been hospitalized for mental illness?

Yes No

If yes, please provide additional details (when, where, why, etc.).

Allergies	Type	Severity	Reactions

Medication/Supplements Name	Intake Details

To the best of my knowledge, all of the preceding questions have been answered accurately.

CLIENT/GUARDIAN SIGNATURE: _____

Date (MM/DD/YYYY): _____

Guardian name (if applicable): _____

Relationship of signer to client:

Self
 Mother
 Father
 Legal Guardian